See separate instructions.

Part I Reporting Issuer

1	Issuer's name		2 Issuer's employer identification number (EIN)						
MC	DSYS, INC.			77-0291941					
3 Name of contact for additional information			4 Telephone No. of contact			5 Email address of contact			
JA	MES SULLIVAN		408.418.7500			JSULLIVAN@MOSYS.COM			
6	Number and street (or P	P.O. box if mail is not	delivered to street address) of contact			7 City, town, or post office, state, and Zip code of contact			
3301 OLCOTT STREET						SANTA CLARA, CA			
8	Date of action		9 Class	9 Classification and description					
FEBRUARY 15, 2016			1 FOR 10 REVERSE STOCK SPLIT						
10	CUSIP number	11 Serial number(5)	12 Ticker symbol		13 Account number(s)			
619718208 NOT APPLIC		ABLE MOSY			NOT APPLICABLE				
Ρ	art II Organizatio	onal Action Attac	h additional	statements if needed.	See bac	k of form for additional questions.			
14	Describe the organiza	nst which shareholders' ownership is measured for							
	the action ► ON FEE	3RUARY 17, 2017, N	IOSYS, INC. (THE "COMPANY") EFFE	ECTED A	1 FOR 10 SHARE REVERSE STOCK			
SP	LIT OF ITS COMMON ST	TOCK. PURSUANT	TO THE REVE	ERSE STOCK SPLIT, EV	ERY 10 S	HARES OF ISSUED AND OUTSTANDING			
СО	MMON STOCK AUTOM	ATICALLY CONVER	TED INTO O	NE SHARE OF COMMON	I STOCK	. ANY STOCKHOLDER WHO WOULD			
ОТ	HERWISE BE ENTITLED	D TO A FRACTIONA	L SHARE AS	A RESULT OF THE STO	OCK SPL	IT RECEIVED CASH IN LIEU THEREOF, AND FOR			
FE	DERAL INCOME TAX PU	JRPOSES. WAS DE	EMED TO HA	VE RECEIVED AND THE	EN IMME	DIATELY SOLD SUCH FRACTIONAL SHARE FOR			
CA	SH.								

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► AS A RESULT OF THE REVERSE STOCK SPLIT, THE COMPANY'S STOCKHOLDERS WILL BE

REQUIRED TO ALLOCATE THE AGGREGATE TAX BASIS IN THEIR SHARES OF COMPANY STOCK HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT AMONG THE SHARES OF COMPANY STOCK HELD IMMEDIATELY AFTER THE REVERSE STOCK SPLIT, INCLUDING ANY FRACTIONAL SHARE INTEREST FOR WHICH CASH WAS RECEIVED. IN GENERAL, A STOCKHOLDER'S AGGREGATE TAX BASIS IN SHARES OF COMPANY STOCK HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT SHOULD BE ALLOCATED IN PROPORTION TO THE REDUCED NUMBER OF SHARES OF COMPANY STOCK UNDER SECTION 358 OF THE INTERNAL REVENUE CODE AND THE REGULATIONS THEREUNDER. STOCKHOLDERS WHO ACQUIRED THEIR SHARES OF COMPANY STOCK ON DIFFERENT DATES AND AT DIFFERENT PRICES SHOULD CONSULT THEIR OWN TAX ADVISORS REGARDING THE ALLOCATION OF THE TAX BASIS OF SUCH SHARES.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► <u>SEE ANSWER TO ITEM 15</u>. BECAUSE NO FRACTIONAL SHARES WERE ISSUED, THE AGGREGATE TAX BASIS OF COMPANY STOCK HELD BY A STOCKHOLDER IMMEDIATELY AFTER THE REVERSE STOCK SPLIT COULD BE LESS THAN THE PRE-SPLIT AGGREGATE TAX BASIS BY AN AMOUNT EQUAL TO THE AGGREGATE TAX BASIS ALLOCATED TO THE FRACTIONAL SHARE, IF ANY.

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Part		Organizational Action (continued)			····
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax			
		NY'S REVERSE STOCK SPLIT IS DETERMINED PURSUANT TO SECTIONS 368			
		DDE. THE ADJUSTMENT TO A STOCKHOLDER'S BASIS IN SHARES OF COMP	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		
		TO SECTION 358 OF THE INTERNAL REVENUE CODE, THE TAX TREATMENT			
-		FRACTIONAL SHARE IS DETERMINED PURSUANT TO SECTION 302 OF THE			
		DER SHOULD CONSULT SUCH STOCKHOLDER'S OWN TAX ADVISOR WITH R	ESPECT	TOTHET	AX CONSEQUENCES TO SUCH
SIUCE		DER OF THE REVERSE STOCK SPLIT.			
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		· · · · · · · · · · · · · · · · · · ·			
				,	
		resulting loss be recognized? EXCEPT TO THE EXTENT OF CASH RECEIVE			
		DERS GENERALLY WILL NOT RECOGNIZE GAIN OR LOSS AS A RESULT OF T			
		ER RECEIVES CASH IN LIEU OF A FRACTIONAL SHARE, THE STOCKHOLDE			
		ENCE BETWEEN THE AMOUNT OF CASH RECEIVED AND THE STOCKHOLDE	R'S ADJI	USTED TA	X BASIS IN THE FRACTIONAL
SHARE	E. THE	DEDUCTIBILITY OF CAPITAL LOSSES MAY BE SUBJECT TO LIMITATIONS.			
					· · · · ·
19 P	rovide	any other information necessary to implement the adjustment, such as the reportal	ole tax ye	ar ►	
		ABLE TAX YEAR IS 2017.			
		ATION SET FORTH IN THIS FORM 8937 DOES NOT: 1) CONSTITUTE TAX ADV			
		ER'S SPECIFIC FACTS AND CIRCUMSTANCES NOR 3) PURPORT TO BE A CO			
		ICES OF THE REVERSE STOCK SPLIT TO A STOCKHOLDER. EACH STOCKHO			
		ER'S OWN TAX ADVISOR WITH RESPECT TO THE TAX CONSEQUENCES OF	THE REV	ERSE ST	OCK SPLIT TO SUCH
STOCK	HULD				· · ·
		·			
					· ·
				<u></u>	Altri Maria e e e e e e e e e e e e e e e e e e e
	Unde	r penalties of perjury, I declare that I have examined this return, including accompanying sche	dules and	statements	, and to the best of my knowledge and
	belief	, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info	rmation of	which prep	arer has any knowledge.
Sign				A.	
Here	Signa	ture	Date Þ	_Mo	inch 12, 22(7
	Print	your name > JAMES SULLIVAN	Title 🕨	CFO	
Paid	_	Print/Type preparer's name Preparer's signature	Date		Check if PTIN
Prena	arer				self-employed

. .

 Preparer
 Image: Second part of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054